UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

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	ON 417	ADDI	OVAL	,

OMB APPROVAL

3235-0076 OMB Number:

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SEC USE ONLY						
Prefix	Serial					
DATE RE	CEIVED					

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Name of Offering check if this is an amend		RIES A PREFERRED STOCK VANCING
Filing Under (Check box(es) that apply): Reserving Reser	ule 504  Rule 505  Rule 506  Section 4(6)	ULOE
	A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issu	er	
Name of Issuer ( check if this is an amendmer CalciMedica, Inc.	nt and name has changed, and indicate change.)	07073189
Address of Executive Offices 505 Coast Boulevard S, Suite 209, La Joll	(Number and Street, City, State, Zip Code) <b>a, CA 92037</b>	Telephone Number (Including Area Code) (858) 952-5501
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
Brief Description of Business Biopharmaceutical development		
	ed partnership, already formed  other (p	lease specify): PROCESSED
•	Month Year  tization: 1 0 0 6	THOMSON
		DE FINANCIAL

## GENERAL INSTRUCTIONS

# Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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				A. BASIC IDE	NTIFICATION DATA			
2. Enter ti	he information r	equested for the f	òllowi	ng:				
• Ea	ach promoter of	the issuer, if the is	suer ha	as been organized w	ithin the past five years;			
• Ea	ich beneficial ow	ner having the pow	er to vo	ote or dispose, or dire	ect the vote or disposition of	, 10% or more of	a class	of equity securities of the issuer.
• Ea	ach executive off	icer and director o	f corpo	orate issuers and of o	corporate general and man	aging partners of	partne	rship issuers; and
• Ea	sch general and	managing partner	of par	tnership issuers.				
Check Box(	es) that Apply:	Promoter	$\boxtimes$	Beneficial Owner	Executive Officer	Director		General and/or Managing Partner
Full Name (I Velicelebi	Last name first, it	f individual)					•	
		ess (Number and Suite 209, La J		City, State, Zip Co CA 92037	de)			
Check Box(	es) that Apply:	Promoter	$\boxtimes$	Beneficial Owner	Executive Officer	Director		General and/or Managing Partner
Full Name ( Rao, Anja	Last name first,	if individual)						
		ress (Number and oridge, MA 021		City, State, Zip Co	ode)			
Check Box(	es) that Apply:	Promoter	$\boxtimes$	Beneficial Owner	Executive Officer	Director		General and/or Managing Partner
Full Name ( Stauderm	Last name first, an, Ken	if individual)						
		ess (Number and Diego, CA 9210		City, State, Zip Co	ode)			
Check Box(	es) that Apply:	Promoter		Beneficial Owner	Executive Officer	Director		General and/or Managing Partner
Full Name ( Gossett, K	Last name first,	if individual)			·			
				City, State, Zip Couite 250, W. Cor	ode) nshocken, PA 19428-2	977		
Check Box(	es) that Apply:	Promoter		Beneficial Owner	Executive Officer	Director		General and/or Managing Partner
Full Name ( Diem, Mic	Last name first,	if individual)						
				City, State, Zip Couite 250, W. Cor	ode) 1shocken, PA 19428-2	977		
Check Box(	es) that Apply:	Promoter		Beneficial Owner	Executive Officer	Director		General and/or Managing Partner
Full Name ( S.R. One,	Last name first, Limited	if individual)					•	
				City, State, Zip Couite 250, W. Cor	ode) nshocken, PA 19428-2	977		
Check Box(	es) that Apply:	Promoter	$\boxtimes$	Beneficial Owner	Executive Officer	Director		General and/or Managing Partner
Full Name (	Last name first,	if individual)						
				City, State, Zip Co La Jolla, CA 920				

B. INFORMATION ABOUT OFFERING		
	Yes	No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors this offering?		$\boxtimes$
Answer also in Appendix, Column 2, if filing under ULOE.		
2. What is the minimum investment that will be accepted from any individual?	\$ N/A	
	Yes	No
3. Does the offering permit joint ownership of a single unit?	$\boxtimes$	LJ
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering.		
If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state		
or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.		
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
	_	
(Check "All States" or check individual States)	····· ⊔	All States
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LIL LIN LIA LKS LKY LLA LME LMD LMA LMI LMN	MS	МО
MT NE NV NH NJ NM NY NC ND OH OK	$\square_{OR}$	$\square_{PA}$
LIRI LISC LISD LITN LITX LIUT LIVA LWA LWY DWI	$\square_{wY}$	$\square_{\mathtt{PR}}$
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States)	🗆	All States
AL AK AZ AR CA CO CT DE DC FL GA	[] нг	
IL IN IA KS KY LA ME MD MA MI MN	MS	.   Мо
MT NE NV NH NJ NM NY NC ND OH OK	OR	□ PA
RI SC SD TN TX UT VT VA WA WV WI	□ wy	PR
	w,	□''
Full Name (Last name first, if individual)		
——————————————————————————————————————		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		<del></del>
	_	
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)		All States
AL AK AZ AR CA CO CT DE DC FL GA	Пш	ID ID
IL IN IA KS KY LA ME MD MA MI MN		МО
	Ħ	H
MT NE NV NH NJ NM NY NC ND OH OK RI SC SD TN TX UT VT VA WA WV WI	OR	∐ PA
	<u></u> wy	PR
(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)		<del></del>
C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS		-

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1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange		
	and already exchanged.  Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt\$	1,820,000.00	\$ 1.529,720.00
	Equity\$		\$ 0.00
	☐ Common ☒ Preferred		
	Convertible Securities (including warrants)	0.00	\$0.00
	Partnership Interests		\$ 0.00
	Other (Specify)		s 0.00
	Total\$	•	
	Answer also in Appendix, Column 3, if filing under ULOE.	, , , , , , , , , , , , , , , , , , , ,	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregata
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	1	\$1,529,720.00
	Non-accredited Investors		s
	Total (for filings under Rule 504 only)	1	\$1,529,720.00
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$ 0
	Regulation A		\$ 0
	Rule 504		<b>s</b> 0
	Total		\$0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$0
	Printing and Engraving Costs		\$0
	Legal Fees		\$59,978.00
	Accounting Fees	<del>_</del>	\$0
	Engineering Fees		s
	Sales Commissions (specify finders' fees separately)		so
	Other Expenses (identify)		<del></del>
	Total		\$ 59,978.00

	C. OFFERING PRICE	, NUMBER OF INVESTORS, EXPENSES AND USE	OF P	ROCEEDS	<u> </u>		
	and total expenses furnished in response to Part	e offering price given in response to Part C — Question t C — Question 4.a. This difference is the "adjusted ground of the control of the con	oss			s	1,760,022.00
5.	each of the purposes shown. If the amount if	oss proceed to the issuer used or proposed to be used for any purpose is not known, furnish an estimate a total of the payments listed must equal the adjusted grop Part C — Question 4.b above.	ınd				
		·		Payment Office Directors Affiliate	rs, s, &		Payments to Others
	Salaries and fees		[	\$		$\square$ s	
	Purchase of real estate		🗀	\$	0	□ \$	
	Purchase, rental or leasing and installation o	f machinery		¢	n	□ ¢	
	Construction or leasing of plant buildings an	d facilities		<u> </u>			
	Acquisition of other businesses (including the offering that may be used in exchange for the	ne value of securities involved in this e assets or securities of another					•
	issuer pursuant to a merger)		□	\$	0	□ s	
			_ 니	s	0	<b>□</b> \$	<u> </u>
			_ 	\$	0	□ s	
	Column Totals		🗀	\$	0	□ \$	
			···		J_		0
		D. FEDERAL SIGNATURE	•				·
sigi	nature constitutes an undertaking by the issue	by the undersigned duly authorized person. If this noter to furnish to the U.S. Securities and Exchange Cony non-accredited investor pursuant to paragraph (b)	omn	ission, ur	on w	vritten	request of its
Issi	uer (Print or Type)	Signature Nolice loss	D Ju	atc 11y_0, 2	007	H	

		E. STATE SIGNATURE						
1.	Is any party described in 17 CFR 230.262 pre provisions of such rule?	sently subject to any of the disqualification	Yes No					
	See A	Appendix, Column 5, for state response.						
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.							
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.							
4.		uer is familiar with the conditions that must be ate in which this notice is filed and understands ng that these conditions have been satisfied.						
	er has read this notification and knows the conter horized person.	nts to be true and has duly caused this notice to be	e signed on its behalf by the undersigned					
	Print or Type) ledica, Inc.	Signature Illiceleti	Date 20, 2007					
	f Signer (Print or Type)  Velicelebi	Title of Signer (Print or Type) Chief Executive Officer						

### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

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	<u>-</u>			API	PENDIX				
1	Intend to non-a investor	2 I to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				5 lification ate ULOE , attach ation of granted) -Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL									
AK									
ΑZ						-			
AR									
CA									
СО									
СТ									
DE									
DC									
FL									
GA									
НІ									
ID		,							
1L									
IN									
1A									
KS									
KY									
LA									
мЕ									
MD									

# APPENDIX

1	Intend to non-a investors ii B-Ite	2 I to sell ccredited n State (Part em 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)  Type of investor and amount purchased in State (Part C-Item 2)					5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E- Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No	
MA										
MI					·					
MN										
MS				•						
МО										
MT										
NE						-				
NV	<u> </u>									
NH					·	-				
NJ										
NM										
NY										
NC					· · · · · · · · · · · · · · · · · · ·		···········			
ND	•									
ОН								<del></del>		
ок										
OR					-					
PA		х	Series A Preferred Stock	1	\$1,529,720	0	0		х	
RI								<del> </del>		
SC										
SD										
TN					<u> </u>					

## APPENDIX

1	Intend to non-a investors i	d to sell accredited in State (Part dem 1)	3  Type of security and aggregate offering price offered in state  (Part C-Item 1)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E- Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
TX							· ·		
UT									
VT									
VA							<del></del>		
WA									
WV					<u>.</u>				
WY	·						· · · · · · · · · · · · · · · · · · ·		
PR							- · · · ·		"""

